

AGM CFM/Term Loan Analysis

	<u>Year End</u> <u>12/31/1996</u>	<u>Year End</u> <u>12/31/1997</u>	<u>Year End</u> <u>12/31/1998</u>	<u>Period End</u> <u>6/30/1999</u>
CFM Total	3,125,651.34	2,914,401.34	2,620,325.93	3,536,598.45
Term Notes	<u>281,000.00</u>	<u>1,450,000.00</u>	<u>2,095,500.00</u>	<u>1,245,500.00</u>
Total Loaned to AGM	\$ 3,406,651.34	\$ 4,364,401.34	\$ 4,715,825.93	\$ 4,782,098.45
RB Legal Lending Limit	1,301,725.00	2,343,103.00	2,593,103.00	3,090,533.00
Variance	\$ (2,104,926.34)	\$ (2,021,298.34)	\$ (2,122,722.93)	\$ (1,691,565.45)